



CHARLIE VAN PATTEN

ASSOCIATE

Charlie Van Patten is an associate attorney supporting the firm's Estate Planning practice. He assists clients with a variety of estate planning matters, including the preparation of foundational estate planning documents and related administration issues.

Charlie also has over a decade of experience in charitable planned giving, helping donors meet their charitable estate planning goals and assisting nonprofit gift officers with complex charitable arrangements.

Charlie takes pride in providing responsive and thoughtful legal support, helping clients understand their options and making informed decisions as they plan for the future.

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EDUCATION

- B.S., Liberty University
- J.D., Liberty University School of Law
- CAP®, The American College of Financial Services

ADMISSIONS

- State of Florida
- State of Virginia
- State of South Carolina

PRACTICE AREAS

- Business Succession Planning
- Estate and Gift Tax Planning
- Estate Planning
- Lady Bird Deeds
- Non-Profit Law
- Planning for High-Net Worth Families
- Tax Planning
- Trust Administration

PROFESSIONAL ASSOCIATIONS

- Member, The Florida Bar
- Member, Orange County Bar Association