FREDERICK M. LEHRER 2108 Emil Jahna Road, Clermont, Florida 34117 | (561) 706-7646 | flehrer@securitiesattorney1.com | [www.securitiesattorney1.com](https://www.securitiesattorney1.com) | Member – Florida Bar

**Executive Summary**

Highly accomplished International Securities & Corporate Law Attorney with over 25 years of experience representing diverse global clients. Expert in complex corporate finance transactions, including deal structuring, compliance management, and risk mitigation. Proven ability to prepare compliant disclosures for going public matters, SEC periodic reports, registration statements, private placement memoranda, and mergers & acquisitions across various industries, including entertainment, sports, cannabis, AI, real estate, cryptocurrency, and investment funds.

**Core Competencies**

* **Securities & Corporate Law:** SEC Periodic Reports (10-K, 10-Q, 8-K), Registration Statements (S-1, S-3, Form 10), Private Placements, Mergers & Acquisitions, Regulation A, Pink Sheet/OTCQB Listings, Going Public.
* **Compliance & Disclosure:** Sarbanes-Oxley, Federal & State Disclosure Rules, Investor Relations Compliance, Section 17(b), Remedial SEC Filings, State Blue Sky Filings.
* **Corporate Finance & Transactions:** Deal Structuring, Underwritings, Corporate Governance, Financing, Rescission Offerings.
* **Legal Document Review:** Press Releases, Investor Decks, Publicly Distributed Documents.

**Professional Experience**

**Frederick M. Lehrer, P.A.** | International Securities & Corporate Law Practice | January 2000 – Present

* Provide comprehensive legal counsel on SEC reports and filings, including Forms 10-K, 10-Q, 8-K, and Insider Reports (Schedule 13D, Forms 3, 4, 5).
* Lead all aspects of going public matters, including S-1 and Form 10 Registration Statements, public offerings, and 15c2-11 reviews.
* Draft and negotiate a wide range of securities-related agreements, such as mergers, acquisitions, reverse mergers, subscriptions, investments, financing, consulting, and employment.
* Prepare private placement memoranda, ensuring full compliance with state and federal securities laws.
* Oversee corporate governance and structure, ensuring adherence to Sarbanes-Oxley and other relevant compliance standards.
* Manage OTC Markets quarterly and annual filings, maintaining compliance with reporting requirements.
* Conduct internal investigations and ensure Section 17(b) disclosure.
* Review and edit critical public documents, including press releases and investor decks, for accuracy and compliance.

**Education/Prior Experience**

* University of Miami School of Law – JD Degree
* U.S. Securities and Exchange Commission | SEC Enforcement Attorney | Miami, Florida U.S. Attorney’s Office (Southern District of Florida)
* Special Assistant United States Attorney, Southern District of Florida
* Military: United States Army | Specialist 5 | Army Commendation Medal